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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

NOTICE OF FILING OF CASH AND COIN REPORT

PLEASE TAKE NOTICE that, on March 20, 2023, the debtors and debtors-in-possession (collectively, the “Debtors”) filed the initial Cash and Coin Report dated March 15, 2023 (ECF No. 141), detailing the Debtors’ cash, digital and brokerage assets as of January 19, 2023 and the Debtors’ ALT coin breakdown as of January 19, 2023.

PLEASE TAKE FURTHER NOTICE that, on April 30, 2023, the Debtors filed the annexed Cash and Coin Report dated April 26, 2023 (the “Report”), detailing the Debtors’ cash, digital, brokerage assets, and ALT coin breakdown as of March 31, 2023.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file reports regarding the amount of cash, cryptocurrency and other digital assets held by the Debtors similar to the Report on a monthly basis throughout these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that copies of the Report can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov (PACER password

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

required) or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: April 30, 2023
New York, New York

/s/ Sean A. O'Neal
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Genesis – Debtor Entities

Cash and Coin as of 3/31/2023

Genesis

April 26, 2023

1 **GGC, GAP and GGH**
Cash, Digital and Brokerage Assets as of 3/31/23

Genesis

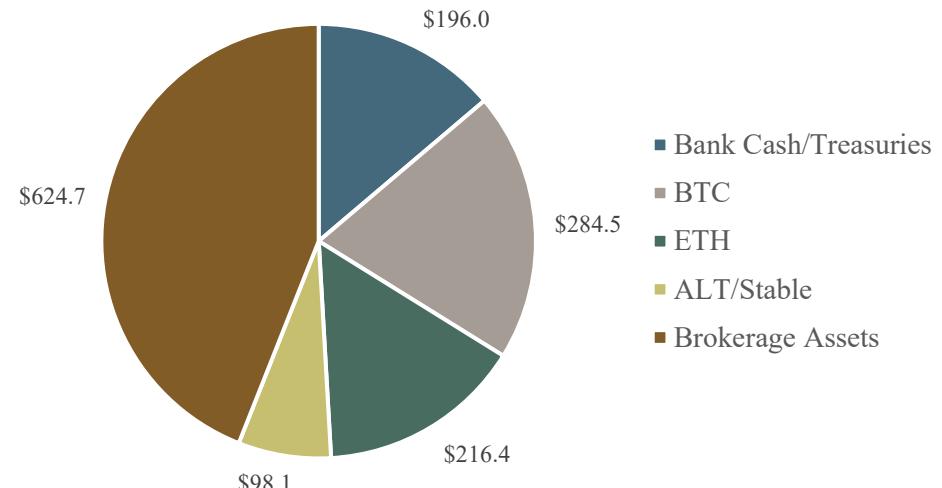
As of 3.31.23, Debtors are reporting approximately \$1.4B of cash, digital assets and shares held in brokerage accounts:

- Cash/Treasuries: \$196.0mm
- Digital Assets: \$599.0mm
- Brokerage Shares: \$624.7mm
- Of the \$1.4B, approximately \$1.2m of cash and \$299k in digital assets are held by GAP

BY CURRENCIES

(Coin \$ in USD, MMs)

Assets	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
Bank Cash			\$36.0
Treasuries			\$160.0
Total Bank Cash & Treasuries			\$196.0
Digital Assets			
BTC	28,475.02	9,991	284.5
ETH	1,822.34	118,765	216.4
STABLE	1.00	346,232	0.3
ALT	N/A	N/A	97.7
Total Digital Assets			\$599.0
Brokerage Assets			
GBTC	16.36	35,939,233	588.0
ETHE	8.57	3,849,260	33.0
Other Assets	N/A	N/A	3.8
Total Brokerage Assets			\$624.7
Grand Total			\$1,419.7



DIGITAL ASSETS BY LOCATION

Asset Location	% of total
Third Party Digital Asset Custody Platform	95.9%
Exchange Platform	0.7%
Ledger SAS ⁽²⁾	1.8%
Gemini Trust Company ⁽³⁾	1.6%
Total	100%

(1) Spot price is as of 3/31/2023

(2) The Debtors hold approximately \$10.8mm of tokens in cold wallets that are held using Ledger keys

(3) As of 3/31/2023, the Debtors had approximately \$9.7mm digital assets located in accounts held at Gemini Trust Company, LLC, which they have been unable to access or transfer.

1 GGC, GAP and GGH

ALT Coin Breakdown as of 3/31/23

Genesis

The Debtors had \$97.7mm of ALT coins as of 3/31/23

- In total, the Debtors have holdings in 93 Alt Coins
- The top 25 coins based on USD value make up 84% of the Debtor's Alt Coin Holdings

(Coin \$ in USD, MMs)

Token	Spot Price ⁽¹⁾	Quantity	USD Equivalent at Spot Price
FIL	5.69	2,380,552	\$13.5
HNT	1.29	2,314,986	3.0
DOT	6.35	1,124,615	7.1
COMP	43.14	129,085	5.6
APE	4.18	1,107,078	4.6
MANA	0.59	6,632,948	3.9
SAND	0.63	5,992,827	3.8
FTM	0.48	11,821,160	5.6
XLM	0.11	41,395,010	4.6
BCH	123.95	23,131	2.9
AAVE	74.20	32,973	2.4
CRV	0.94	2,894,212	2.7
ETC	20.73	112,660	2.3
BAT	0.27	9,197,370	2.5
GRT	0.15	26,210,085	3.8
AMP	0.00	419,775,662	1.6
PAXG	1,980.18	987	2.0
ALGO	0.23	7,799,569	1.8
UNI	6.06	251,113	1.5
XEC	0.00	49,749,814,343	1.5
MATIC	1.12	1,272,069	1.4
SNX	2.56	471,684	1.2
ATOM	11.18	85,231	1.0
YFI	8,797.96	135	1.2
XTZ	1.12	852,445	1.0
Other Alt Coins	N/A	N/A	15.2
Total			\$97.7